

Tel: 01983 616666 info@prospectmortgage.co.uk www.prospectmortgage.co.uk



Registered Office Address: 25 Oakwood Road, Ryde, Isle of Wight PO33 3JT

Prospect Mortgage Services Ltd is directly authorised and regulated by the Financial Conduct Authority. FRN No. 647962

Tax Overviews & Calculations

You can get evidence of your earnings (**tax calculations** or SA302) for the last 4 years once you've sent your Self Assessment tax return.

You can choose to:

- 1. print the documents yourself if you submit your return online
- 2. get your documents sent to you by post

Print the documents yourself

You can print your own tax calculation and tax year overview if you do your Self Assessment tax return using HM Revenue and Customs' (HMRC's) online services

These documents are required for the last 3 years: the Tax Calculations, and the Tax Year Overviews

- 1. Log in to your HMRC online account.
- 2. Go to 'Self Assessment', then 'More Self Assessment details'.

The HMRC instructions explain the process as follows: To print a Tax Calculation

- 3. Follow the link 'tax return options'.
- 4. Choose the relevent year from the drop down menu.
- 5. Follow the link 'view calculation'.
- 6. Follow the link 'view and print your calculation'.
- 7. Follow the link 'print your full calculation' you can currently view and print up to 4 years.

The HMRC instructions explain the process as follows: To print a Tax Year Overview

- 1. Follow the link 'view account'.
- 2. Follow the link 'tax years'.
- 3. Choose the relevent year from the drop down menu and click the 'Go' button
- 4. Follow the link 'print your Tax Year Overview'.

You can't print your documents until 72 hours after you sent your tax return.

Get your documents sent to you by post - The documents will take up to 2 weeks to arrive.

You can contact HMRC to get a tax calculation and tax year overview by post if:

- Telephone: 0300 200 3310
- Opening times: 8am to 8pm, Monday to Friday | 8am to 4pm Saturday
- Closed Sundays, Christmas Day, Boxing Day and New Year's Day