

Budget Planner

As you will probably be aware affordability plays a major factor in any lending decisions. Lenders require us to provide them with a budget planner so that they can assess affordability.

Please fully complete the attached document prior and ensure that you bring it with you to your appointment.

Monthly Expenditure			
Council Tax	£	Motor (Insurance / MOT / Service)	£
Electric / Gas	£	Motor Fuel / Parking	£
Tel / Broadband / TV	£	Travel (Bus / Train / Ferry) etc	£
Food & Home Necessities	£	Home Insurances etc	£
Clothing / Footwear	£	Personal Ins / Pension Contributions	£
Pets (Food / Vet Fees)	£	Social (Pub / Restaurant / Cinema etc)	£
Medical Expenses (Dental / Eye Care)	£	Loan Repayment Vehicle	£
Child Support / Child Care	£	Other Expenditure	£
School Fees etc	£		

Other debts and commitments

Type (e.g. loan / credit card / HP)	Owner	Provider	Balance	A/C No.	Monthly Payment	To be repaid? (Y/N)	Included in loan? (Y/N)	Revised payment

Total monthly commitments	£
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